

TOWN OF WELLESLEY



MASSACHUSETTS

CONTRIBUTORY RETIREMENT SYSTEM

TOWN HALL • 525 WASHINGTON STREET • WELLESLEY, MA 02482-5992

DAVID KORNWITZ, CHAIR
TIMOTHY BARROS, VICE CHAIR
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LYNN WHYNOT
RETIREMENT DIRECTOR

RETIREMENT BOARD MEETING AGENDA

9:00 a.m. February 24, 2026

Great Hall Conference Room

- Approve minutes
- New members, retirees, and deaths
- Approve warrants
- Receive cash books and cash reconciliation
- Recent PERAC memos
- Executive Session under M.G.L. c. 30A §21(a)(1)
 - Lamars Hughes- Section 100 death benefit
- Michael Kane- 2024 91A excess earnings repayment hearing
- PRIT annual update with Daniele Francesco and Chuck LaPosta
- Investment policy and asset allocation discussion
- 2026 Annual budget
- 2026 Annual Town Meeting (ATM) preparations

Vote (Recent retirees, have signed papers)

| Name | Ret. No. | Ret. Date | Dept. | Group |
|------|----------|-----------|-------|-------|
| N/A | | | | |

Vote (New members)

| Name | Mbr No. | Effective Date | Dept. | Group | Position |
|--------------------|---------|----------------|-------|-------|---|
| Amanda Dicenzo | 7093 | 12/18/2025 | SCH | 1 | Behavioral Technician |
| Caroline Braverman | 7094 | 01/05/2026 | SCH | 1 | Behavioral Technician |
| Julie Collins | 7095 | 01/05/2026 | SCH | 1 | Van Driver |
| Danielle Callanan | 6144 | 01/06/2026 | SCH | 1 | Teaching Assistant |
| Gina Deligiannis | 7096 | 01/20/2026 | SCH | 1 | Finance and Oper Coord for Student Services |
| Thiago Manso | 7097 | 01/20/2026 | SCH | 1 | District Registrar |
| Ella Francis | 7098 | 01/28/2026 | LIB | 1 | Library Assistant |
| Kayla Feliciano | 7099 | 01/29/2026 | SCH | 1 | Behavioral Technician |

Note (Recent deaths)

| Name | Ret. No. | Death Date | Dept. | Group |
|-----------------|----------|------------|-------|-------|
| Peter Raffi | 05-838 | 01/20/2026 | SCH | 1 |
| Walter Blaser | 01-824 | 01/20/2026 | FIRE | 4 |
| Margaret Lavoie | Surv | 01/26/2026 | SCH | 1 |

Next Meeting: March 31, 2026