



Commonwealth  
of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

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TOWN CLERK'S OFFICE  
WELLESLEY MA 02482

2022 MAR 31 AM 8:22

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 2/13/2022 Ending Date: 3/21/2022

Type of Report: (Check one)

☐ 8th day preceding preliminary ☐ 8th day preceding election ☒ 30 day after election ☐ year-end report ☐ dissolution

|                                               |                                  |
|-----------------------------------------------|----------------------------------|
| Lisa Collins                                  |                                  |
| Candidate Full Name (if applicable)           |                                  |
| Natural Resources Commissioner, Wellesley, MA |                                  |
| Office Sought and District                    |                                  |
| 15 Kenilworth Circle, Wellesley, MA 02482     |                                  |
| Residential Address                           |                                  |
| E-mail:                                       | lacollins3@gmail.com (Candidate) |
| Phone # (optional):                           | 617-513-2760                     |

|                                           |                                         |
|-------------------------------------------|-----------------------------------------|
| Elect Lisa Collins                        |                                         |
| Committee Name                            |                                         |
| Myra J. Tucker                            |                                         |
| Name of Committee Treasurer               |                                         |
| 15 Kenilworth Circle, Wellesley, MA 02482 |                                         |
| Committee Mailing Address                 |                                         |
| E-mail:                                   | LisaCollinsforNRC@gmail.com (Committee) |
| Phone # (optional):                       | 617-548-9448                            |

## SUMMARY BALANCE INFORMATION:

|                                                          |               |
|----------------------------------------------------------|---------------|
| Line 1: Ending Balance from previous report              | \$7,312.27    |
| Line 2: Total receipts this period (page 3, line 11)     | 4,258.13      |
| Line 3: Subtotal (line 1 plus line 2)                    | 11,570.40     |
| Line 4: Total expenditures this period (page 5, line 14) | 7,558.15      |
| Line 5: Ending Balance (line 3 minus line 4)             | 4,012.25      |
| Line 6: Total in-kind contributions this period (page 6) | 403.64        |
| Line 7: Total (all) outstanding liabilities (page 7)     | 2,314.24      |
| Line 8: Name of bank(s) used:                            | Citizens Bank |

### Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Treasurer's signature)

Date: 3/30/2022

### FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

#### Candidate with Committee

☒ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

#### Candidate without Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Candidate's signature)

Date: 3/30/2022

## SCHEDULE A: RECEIPTS

| Date Received | Contributor First Name | Contributor Last Name | Residential Address                        | Amount    | Occupation                                      | Employer                   |
|---------------|------------------------|-----------------------|--------------------------------------------|-----------|-------------------------------------------------|----------------------------|
| 2/17/22       | Kerim                  | Algonul               | 76 Royalston Rd, Wellesley, MA 02481       | \$ 51.80  | Software                                        | Pegasystems                |
| 2/16/22       | Carol                  | Almeda-Morrow         | 7 Longfellow Rd, Wellesley Hills, MA 02481 | \$ 103.30 | Management Consultant                           | Amadeus Marketing Group    |
| 2/17/22       | Elisabeth              | Boyle                 | 65 Grove St, Apt 442, Wellesley, MA 02482  | \$ 500.00 | Retired, formerly Transportation Business Owner |                            |
| 2/17/22       | Thomas                 | Boyle                 | 65 Grove St, Apt 442, Wellesley, MA 02482  | \$ 500.00 | Retired, formerly Transportation Business Owner |                            |
| 2/16/22       | Becca                  | Cahaly                | 33 Wall St, Wellesley, MA 02481            | \$ 51.80  |                                                 |                            |
| 2/25/22       | Jennifer               | Charney               | 4 Twitchell St, Wellesley, MA 02482        | \$ 51.80  | Operations Management                           | Charney Real Estate        |
| 3/1/2022      | Lisa                   | Collins (Candidate)   | 15 Kenilworth Circle, Wellesley, MA 02482  | \$ 35.00  | Candidate Loan (Website Forms - Cognito)        |                            |
| 2/18/22       | John                   | Dyer                  | 36 Whiting Rd, Wellesley, MA 02481         | \$ 51.65  | Life Science Corporate Advisor                  | Aquilo Partners            |
| 2/18/22       | Megan                  | Dyer                  | 36 Whiting Rd, Wellesley, MA 02481         | \$ 51.65  |                                                 |                            |
| 2/14/22       | Sharon                 | Gray                  | 12 Arnold Rd, Wellesley, MA 02481          | \$ 77.55  | Marketing Manager                               | Schwartz/Silver Architects |
| 2/15/22       | Jennifer               | Griffin               | 48 Patton Rd, Wellesley, MA 02482          | \$ 51.65  | Construction Owner                              | INT-EX Wall Corp.          |
| 2/15/22       | Scot                   | Griffin               | 48 Patton Rd, Wellesley, MA 02482          | \$ 103.30 |                                                 |                            |
| 2/15/22       | Ann Marie              | Gross                 | 115 Livingston Rd, Wellesley, MA 02482     | \$ 103.30 | Communications Executive                        | Valo Health                |
| 2/17/22       | Jennifer               | Hanley                | 49 Cartwright Rd, Wellesley, MA 02482      | \$ 51.65  |                                                 |                            |
| 3/2/22        | Niki                   | Hutzler               | 20 Swarthmore Rd, Wellesley, MA 02482      | \$ 51.65  |                                                 |                            |
| 3/2/22        | Scott                  | Hutzler               | 20 Swarthmore Rd, Wellesley, MA 02482      | \$ 103.30 | Consultant                                      | Self-employed              |
| 2/16/22       | Tanya                  | Kovacik               | 25 Lehigh Rd, Wellesley, MA 02482          | \$ 128.89 |                                                 |                            |
| 2/22/22       | Lillian                | Lau                   | 16 Kenilworth Cir, Wellesley, MA 02482     | \$ 51.80  | Real Estate Broker                              | JLL                        |
| 2/16/22       | James                  | Lipscomb              | 38 Norwich Rd, Wellesley, MA 02481         | \$ 128.89 |                                                 |                            |
| 2/16/22       | Karen                  | McGreal               | 24 Raddcliffe Rd, Wellesley, MA 02482      | \$ 128.89 | Chief Corporate Development Officer             | The Stepping Stones Group  |
| 2/16/22       | Michael                | McGreal               | 24 Raddcliffe Rd, Wellesley, MA 02482      | \$ 128.89 | CEO                                             | Teikametrics               |
| 2/22/22       | Alasdair               | McLean-Foreman        | 16 Kenilworth Cir, Wellesley, MA 02482     | \$ 51.80  |                                                 |                            |
| 2/15/22       | Jen                    | Metz                  | 25 Whiting Rd, Wellesley, MA 02481         | \$ 103.30 |                                                 |                            |
| 2/17/22       | Alexa                  | Plenge                | 37 Old Farm Rd, Wellesley, MA 02481        | \$ 100.00 |                                                 |                            |
| 3/1/22        | Alena                  | Poirier               | 23 Southgate Rd, Wellesley, MA 02482       | \$ 103.30 | Managing Partner                                | Roberts Financial          |
| 2/25/22       | Joseph                 | Roberts               | 63 Pine Plain Rd, Wellesley, MA 02481      | \$ 103.30 | Insurance Broker                                | Marsh                      |
| 2/17/22       | Eugene                 | Sheehan               | 55 Woodridge Rd, Wellesley, MA 02482       | \$ 103.30 | Sales                                           | OneDigital                 |
| 2/15/22       | Mason                  | Smith                 | 50 Emerson Rd, Wellesley, MA 02481         | \$ 515.24 |                                                 |                            |
| 2/18/22       | Angela                 | Snyder                | 40 College Rd, Wellesley, MA 02482         | \$ 103.30 |                                                 |                            |
| 2/14/22       | Paige                  | Sutphin               | 25 Longmeadow Rd, Wellesley, MA 02481      | \$ 103.30 | Vice President, Corporate Affairs               | Protagonist Therapeutics   |
| 2/23/22       | Jami                   | Taylor                | 1232 Crane St, Menlo Park, CA 94025        | \$ 51.80  |                                                 |                            |
| 2/24/22       | Thomas                 | Ulfelder              | 22 Sagamore Rd, Wellesley, MA 02481        | \$ 128.89 | Healthcare CEO                                  | Transformations            |
| 2/16/22       | Brian                  | Wheelan               | 84 Dover Rd, Wellesley, MA 02482           | \$ 232.19 | Admissions Coach                                | Gatehouse                  |
| 2/16/22       | Brooke                 | Wheelan               | 84 Dover Rd, Wellesley, MA 02482           |           |                                                 |                            |

Line 9: Total Receipts over \$50 (or listed above)

\$ 4,258.13

Line 10: Total Receipts under \$50 and under (not listed above)

\$ -

Line 11: TOTAL RECEIPTS IN THE PERIOD

\$ 4,258.13

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## SCHEDULE B: EXPENDITURES

| Date Paid        | To Whom Paid                                         | Address                                                        | Purpose of Expenditure                                       | Amount             |
|------------------|------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------|--------------------|
| 3/1/2022         | Cognito Forms                                        | 929 Gervais St, Columbia, SC 29201                             | Website Forms (Candidate Loan)                               | \$ 35.00           |
| 3/2/2022         | Comella's                                            | 288 Washington St, Wellesley, MA 02482                         | Pizza, Entrees, Salads for Campaign Team Election Day Dinner | \$ 246.07          |
| 3/4/2022         | Italian American Educational Club                    | 75 Pleasant St, Wellesley, MA 02482                            | Get Out The Vote Event: Hall Rental, Bartender, Beverages    | \$ 921.50          |
| 3/21/2022        | Lizzie Mears                                         | 12 High Meadow Circle, Wellesley, MA 02482                     | Website Design & Branding; Social Media management           | \$ 1,700.00        |
| 3/8/2022         | Mailchimp                                            | <a href="http://www.mailchimp.com">www.mailchimp.com</a>       | Email Delivery Service                                       | \$ 185.94          |
| 2/22/2022        | MakeStickers                                         | <a href="http://www.makestickers.com">www.makestickers.com</a> | Stickers                                                     | \$ 137.72          |
| 2/15/2022        | Our Town Publishing                                  | 74 Main Street, Medway, MA 02053                               | Eco-Friendly Yard Signs                                      | \$ 788.91          |
| 2/15/2022        | Our Town Publishing                                  | 74 Main Street, Medway, MA 02053                               | Postcards & Postage                                          | \$ 3,025.52        |
| 3/1/2022         | The Linden Store                                     | 162 Linden St, Wellesley, MA 02482                             | Get Out The Vote Event: Sandwiches                           | \$ 299.28          |
| 2/13 - 3/21/2022 | Stripe                                               | <a href="http://www.stripe.com">www.stripe.com</a>             | Merchant Provider Fees                                       | \$ 98.13           |
| Line 12:         | Total Expenditures over \$50 (or listed above)       |                                                                |                                                              | \$ 7,438.07        |
| Line 13:         | Total Expenditures \$50 and under (not listed above) |                                                                |                                                              | \$ 120.08          |
| Line 14:         | TOTAL EXPENDITURES IN THE PERIOD                     |                                                                |                                                              | <u>\$ 7,558.15</u> |

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## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

| Date Received From Whom Received                                 | Address                                   | Description of Contribution                        | Value            |
|------------------------------------------------------------------|-------------------------------------------|----------------------------------------------------|------------------|
| 2/23/2022 Myra Tucker                                            | 43 Kenilworth Rd, Wellesley, MA 02482     | Postage                                            | \$ 3.24          |
| 2/26/2022 Catherine Mirick                                       | 65 Kingsbury St, Wellesley, MA 02482      | Wooden sign holders for Voting Day; loaned.        | \$ 45.00         |
| 3/1/2022 Jerry Nigro, Portfolio Manager, Claybrook Capital       | 15 Kenilworth Circle, Wellesley, MA 02482 | Desserts from Comella's for Get Out The Vote Event | \$ 355.40        |
| Line 15: In-Kind Contributions over \$50 (or listed above)       |                                           |                                                    | \$ 403.64        |
| Line 16: In-Kind Contributions \$50 and under (not listed above) |                                           |                                                    | \$ -             |
| Line 17: <b>TOTAL IN-KIND CONTRIBUTIONS</b>                      |                                           |                                                    | <b>\$ 403.64</b> |

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**SCHEDULE D: LIABILITIES**

| <b>Date Incurred</b>      | <b>To Whom Due</b>       | <b>Address</b>                            | <b>Purpose</b>                                 | <b>Amount</b>             |
|---------------------------|--------------------------|-------------------------------------------|------------------------------------------------|---------------------------|
| 1/13/2022                 | Lisa Collins (Candidate) | 15 Kenilworth Circle, Wellesley, MA 02482 | Candidate Loan (Bank deposit)                  | \$ 500.00                 |
| 1/14/2022                 | Lisa Collins (Candidate) | 15 Kenilworth Circle, Wellesley, MA 02482 | Candidate Loan (Eco-Friendly Signs - Our Town) | \$ 525.94                 |
| 1/25/2022                 | Lisa Collins (Candidate) | 15 Kenilworth Circle, Wellesley, MA 02482 | Candidate Loan (Sign Labels - Our Town)        | \$ 191.25                 |
| 1/29/2022                 | Lisa Collins (Candidate) | 15 Kenilworth Circle, Wellesley, MA 02482 | Candidate Loan (Payment System Test)           | \$ 26.06                  |
| 1/11/2022                 | Lisa Collins (Candidate) | 15 Kenilworth Circle, Wellesley, MA 02482 | Candidate Loan (Website Forms - Cognito)       | \$ 9.67                   |
| 2/1/2022                  | Lisa Collins (Candidate) | 15 Kenilworth Circle, Wellesley, MA 02482 | Candidate Loan (Website Forms - Cognito)       | \$ 35.00                  |
| 3/1/2022                  | Lisa Collins (Candidate) | 16 Kenilworth Circle, Wellesley, MA 02482 | Candidate Loan (Website Forms - Cognito)       | \$ 35.00                  |
| 2/24/2022                 | Our Town Publishing      | 73 Main Street, Medway, MA 02053          | Eco-Friendly Signs, Banners<br>Flyers          | \$ 725.69                 |
| 2/24/2022                 | Our Town Publishing      | 74 Main Street, Medway, MA 02053          |                                                | \$ 265.63                 |
| <b>TOTAL LIABILITIES:</b> |                          |                                           |                                                | <b><u>\$ 2,314.24</u></b> |

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